

GOLD'N FUTURES MINERAL CORP.
409 - 22 Leader Lane
Toronto, ON M5E 0B2

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS GIVEN THAT an annual general and special meeting (the "**Meeting**") of the holders of common shares (the "**Shareholders**") of Gold'n Futures Mineral Corp. (the "**Company**") will be held at 1890 – 1075 West Georgia Street, Vancouver BC V6E 3C9 or by teleconference, dial toll free at **1-877-407-8816**, Participation Code: **18707**, followed by the # key, on Thursday, August 15, 2024 at 11:00 a.m. (Vancouver time) for the following purposes:

1. to receive the Company's audited financial statements for the fiscal years ended December 31, 2023 and December 31, 2022;
2. to fix the number of directors at five (5);
3. to elect directors of the Company to holder office until the next annual meeting of Shareholders;
4. to appoint the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration to be paid to the auditors;
5. to consider and, if deemed appropriate, to pass, with or without variation, a special resolution approving the continuance of the Company out of the provincial jurisdiction of Ontario under the Business Corporations Act (Ontario), which currently governs its affairs, into the provincial jurisdiction of British Columbia under the Business Corporations Act (British Columbia) (the "**Continuance**") as more fully described in the Circular (as defined below);
6. to transact such further or other business as may properly come before the Meeting or any adjournment(s) thereof.

The nature of the business to be transacted at the Meeting is described in further detail in the management information circular of the Company dated July 5, 2024 (the "**Circular**"). Shareholders are directed to read the Circular carefully and in full to evaluate the matters for consideration at the Meeting. Pursuant to the Business Corporations Act (Ontario) (the "**OBCA**"), registered shareholders of the Company have the right to dissent to the Continuance pursuant to Section 185 of the OBCA. Additional information about dissent rights is included in the Circular.

The accompanying Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to and expressly made a part of this Notice.

The Company has elected to use the notice-and-access provisions under National Instrument 54-101 and National Instrument 51-102 (the "Notice-and-Access Provisions") for the Meeting. The Notice-and-Access Provisions are a set of rules developed by the Canadian Securities Administrators that reduce the volume of materials that must be physically mailed to Shareholders by allowing the Company to post the Circular, the Company's audited financial statements and related management's discussion and analysis, and any additional materials (collectively, the "Meeting Materials") online. Shareholders will still receive this Notice of Meeting, a form of proxy and request for financial information form and may choose to receive a paper copy of the Meeting Materials.

The Company will not use the procedure known as 'stratification' in relation to the use of Notice-and-Access Provisions. Stratification occurs when a reporting issuer using the Notice-and-Access Provisions provides a paper copy of the Circular to some shareholders with this notice package. In relation to the Meeting, all Shareholders will receive the required documentation under the Notice-and-Access Provisions, which will not include a paper copy of the Meeting Materials.

PLEASE REVIEW THE CIRCULAR CAREFULLY IN FULL PRIOR TO VOTING IN RELATION TO THE RESOLUTIONS BEING PRESENTED, AS THE CIRCULAR HAS BEEN PREPARED TO HELP YOU MAKE AN INFORMED DECISION ON THE MATTERS. THE CIRCULAR IS AVAILABLE AT

WWW.EPROXY.CA/GOLDNFUTURES/2024AGSM/ AND UNDER THE COMPANY'S PROFILE ON SEDAR+ AT WWW.SEDARPLUS.CA. ANY SHAREHOLDER WHO WISHES TO RECEIVE A PAPER COPY OF THE MEETING MATERIALS (INCLUDING THE CIRCULAR) SHOULD CONTACT THE COMPANY'S TRANSFER AGENT, ENDEAVOR TRUST CORPORATION, 702 – 777 HORNBY STREET, VANCOUVER, BRITISH COLUMBIA, V6Z 1S4, BY TELEPHONE TOLL FREE AT 1-888-787-0888 OR BY EMAIL AT PROXY@ENDEAVORTRUST.COM SHAREHOLDERS MAY ALSO USE THE TOLL-FREE NUMBER NOTED ABOVE TO OBTAIN ADDITIONAL INFORMATION ABOUT THE NOTICE-AND-ACCESS PROVISIONS.

The Company's board of directors (the "**Board**") has fixed on July 2, 2024 as the record date for the determination of Shareholders entitled to receive notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered Shareholder at the close of business on that date is entitled to receive such notice and to vote at the Meeting in the circumstances set out in the accompanying Circular.

If you are a registered Shareholder of the Company and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Endeavor Trust Corporation, 702 – 777 Hornby Street, Vancouver, British Columbia, V6Z 1S4, no later than 11:00 a.m. (Vancouver Time) on August 13, 2024 or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered Shareholder and received this notice ("**Notice**") of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

As always, the Company encourages shareholders to vote prior to the Meeting. Shareholders are encouraged to vote on the matters before the Meeting by proxy and to join the Meeting in person. To access the Meeting by teleconference, dial toll-free at 1-877-407-8816, Participation Code: 18707, followed by the # key.

Dated at Vancouver, British Columbia, July 5, 2024.

BY ORDER OF THE BOARD OF DIRECTORS

Signed: "**Vicki Rosenthal**"

Vicki Rosenthal
Chief Financial Officer and Director