

**Form 51-102F3**  
**Material Change Report**

**Item 1 Name and Address of Company**

GOLD'N FUTURES MINERAL CORP. (the "Company")  
Suite 409 – 22 Leader Lane  
Toronto, Ontario, M5E 0B2

**Item 2 Date of Material Change**

June 28, 2024

**Item 3 News Release**

The news release was disseminated on July 2, 2024 through the facilities of The Newswire, filed on SEDAR and posted to the Company's disclosure hall with the CSE.

**Item 4 Summary of Material Change**

The Company issued 12,426,604 common shares in connection with the closing of debt settlement agreements.

**Item 5 Full Description of Material Change**

On July 2, 2024, the Company announced that it has closed the previously announced debt settlement agreements. The Company issued 12,426,604 common shares at a deemed price of \$0.0053 per Share, based on a 20-day VWAP in settlement of \$65,861.00 of debt.

The Company relied on the "Employee, Executive Officer, Director and Consultant" exemption contained in section 2.24 (the "**Exemption**") of NI 45-106 Prospectus Exemptions, to issue the Shares to the creditors. Securities issued under the Exemption are not subject to a hold period and are free trading.

**Item 5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable.

**Item 7 Omitted Information**

Not applicable.

**Item 8 Executive Officer**

Matthew Fish, Director  
Business Telephone: (905) 781 -8786

**Item 9 Date of Report**

July 2, 2024