

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

GOLD'N FUTURES MINERAL CORP. (the "Company")
Suite 810 - 789 West Pender Street
Vancouver, BC V6C 1H2

(the "Company")

Item 2 Date of Material Change

March 8, 2021

Item 3 News Release

The news release was disseminated on March 8, 2021 by way of the facilities of Global Newswire, filed on SEDAR and posted to the Company's disclosure hall with the CSE.

Item 4 Summary of Material Change

The Company announced that, further to its offering of units, announced on January 22, 2020 (the "Offering"), the Company has closed 4,662,251 units ("Units") of the Company at a price of \$0.15 per Unit for gross proceeds of approximately CDN\$699,338.

Item 5 Full Description of Material Change

See the attached news release.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Theo van der Linde, Interim CEO

Business Telephone: 604-687-2038

Facsimile: 604-687-3141

Item 9 Date of Report

March 8, 2021



GOLD'N FUTURES MINERAL CORP

NEWS RELEASE

GOLD'N FUTURES CLOSES PRIVATE PLACEMENT OFFERING

Toronto, Ontario – March 8, 2021 – Gold'n Futures Mineral Corp. (CSE: FUTR) (FSE: G6M), (the “**Company**”) is pleased to announce that, further to its offering of units, announced on January 22, 2020 (the “**Offering**”), the Company has closed 4,662,251 units (“**Units**”) of the Company at a price of \$0.15 per Unit for gross proceeds of approximately CDN\$699,338.

Each Unit is comprised of one common share (a “**Share**”) and one transferable common share purchase warrant (a “**Warrant**”), with each Warrant entitling the holder thereof to purchase one additional Share at a price of \$0.25 per Share for a period of 36 months.

The net proceeds from the Offering will be used for general working capital.

The Company issued an additional 105,233 Warrants as finder’s fees in connection with a portion of the Offering.

All securities issued pursuant to the Offering are subject to a statutory four-month plus one day hold per

On behalf of the Board of Directors

For further information

Theo van der Linde, Director & interim CEO
Phone: 604-687-2038
www.goldnfuturesmineralcorp.com

The Canadian Securities Exchange accepts no responsibility for the adequacy or accuracy of this release.

This news release may contain forward-looking statements based on assumptions and judgments of management regarding future events or results. Such statements are subject to a variety of risks and uncertainties which could cause actual events or results to differ materially from those reflected in the forward-looking statements. There is no assurance the private placement, property option, change of board or reinstatement of trading referred to above will close on the terms as stated, or at all. The Company disclaims any intention or obligation to revise or update such statements.