

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

Gold'n Futures Mineral Corp. (the "Company")

148 Yorkville Avenue
2nd Floor
Toronto, Ontario
M5R 1C2

Item 2 Date of Material Change

August 14, 2020

Item 3 News Release

The news release was posted under the Company's SEDAR profile.

Item 4 Summary of Material Change

The Company announced that, further to its news release dated May 7, 2020, it has closed its private placement (the "Private Placement") of 8,550,000 units for aggregate proceeds of CDN\$855,000.

Item 5 Full Description of Material Change

The Company announced that, further to its news release dated May 7, 2020, it has closed its non-brokered private placement (the "Private Placement") of 8,550,000 units (the "Units") at a price of CDN\$ 0.10 per Unit, for aggregate gross proceeds of CDN\$855,000. Each Unit consists of one common share (a "Share") and one share purchase warrant (a "Warrant"). Each Warrant will entitle the holder thereof to purchase one additional Share until August 14, 2022 at a price of \$0.25 per Share.

All securities to be issued pursuant to the Private Placement are subject to a four-month plus one day hold period under applicable securities laws in Canada expiring on December 15, 2020.

The Company intends to use the net proceeds from the Private Placement for general working capital purposes.

Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Theo van der Linde, Director

Business Telephone: 604-687-2038

Item 9 Date of Report

August 17, 2020