

EUROPEAN METALS CORP.
164 Cumberland Street, Suite 607
Toronto, Ontario
M5R 1A8

NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

NOTICE is hereby given that a Special Meeting of Shareholders of European Metals Corp. (the "**Company**"), to be held at its lawyers' office at the Omni King Edward Hotel at 37 King Street E, Toronto, Ontario, Canada M5C 1E9 in the conference center on the 11th floor on Wednesday, October 24, 2018 (the "**Meeting**") at 12:00pm (noon) (Standard Eastern Time) is for the following purposes:

1. To consider and, if thought fit, to approve, subject to regulatory approval, a special resolution authorizing the Company to alter the authorized share structure of the Company by consolidating all of the issued and fully paid pre-consolidation common shares of the Company on the basis of every five hundred (500) pre-consolidation common shares being consolidated into one (1) post-consolidation common share, on such date and time as any director or officer of the Company may determine, as more particularly described in the accompanying Information Circular.
2. To consider and, if thought fit, to pass with or without variation, a special resolution:
 - (i) approving the continuance of the Corporation (the "Continuance") from the Province of Ontario under the provisions of the *Business Corporations Act* (Ontario) and into the Province of British Columbia under the provisions of the *Business Corporations Act* (British Columbia);
 - (ii) to adopt new constating documents of the Corporation upon the Continuance; and
 - (iii) to repeal the existing by-laws of the Corporation upon completion of the Continuance.
3. To transact such other business as may properly be transacted at such meeting or at any adjournment thereof.

An information circular, containing details of matters to be considered at the Meeting, accompanies this notice.

If you are unable to attend the Special Meeting of Shareholders in person, please read the Notes accompanying the Instrument of Proxy enclosed herewith and then complete and return the proxy within the time set out in the Notes. As set out in the Notes, the enclosed Proxy is solicited by Management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

DATED at Toronto, Ontario, this 24th day of September, 2018.

By Order of the Board of Directors

EUROPEAN METALS CORP.

"Vicki Rosenthal"

Vicki Rosenthal
CEO & Director