



News Release

Meryllion Resources Announces Engagement of Market-Making Services

FOR IMMEDIATE RELEASE

August 15, 2023

August 15, 2023 – Vancouver, British Columbia, Canada – Meryllion Resources Corporation (“**Meryllion**” or the “**Company**”) (CSE: MYR)) is pleased to announce that it has entered into a market-making agreement as of August 11, 2023 (the “**Agreement**”) with Independent trading Group (ITG), Inc. (“**ITG**”) pursuant to which ITG has agreed to provide certain market-making services to the Company.

ITG will trade the securities of the Company on the Canadian Securities Exchange (“**CSE**”) for the purposes of maintaining an orderly market and improving liquidity of the Company's common shares. In consideration of the services provided by ITG, the Company will pay ITG a monthly cash fee of \$5,000 for an initial term of one month, which will automatically extend for successive one-month terms unless terminated by either party on 30 days' prior written notice. The services provided by ITG commenced on August 14, 2023. None of ITG nor its affiliates or associates has any interest directly or indirectly in the Company or its securities, or any right or intent to acquire such an interest. ITG will not receive shares or other securities as compensation. ITG is at arm's length to Meryllion and has no other relationship with the Company, except pursuant to the Agreement. The capital used for market making will be provided by ITG.

ITG is an independent, privately held broker-dealer based in Toronto, Ontario, that provides a wide range of financial and investment services, and is registered with the CSE, NEO, Toronto Stock Exchange and TSX-V along with the Investment Industry Regulatory Organization of Canada (IIROC).

For further information, please contact:

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Forward-Looking Statements

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Corporation disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the

expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such.

Neither CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.