

MERYLLION RESOURCES CORPORATION

Notice of Annual General Meeting of Shareholders

December 16, 2021

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of the shareholders of Meryllion Resources Corporation (the “**Company**”) will be held virtually:

Date: December 16, 2021

Time: 10:00 a.m. (Eastern time)

Access: https://us06web.zoom.us/meeting/register/tZYsdOuprTwuHdGIMA0hJit-EcXpNw7-A_h7

The purposes of the Meeting are to:

1. to receive the audited consolidated financial statements for the year ended September 30, 2020, together with the auditor’s report thereon;
2. to set the number of directors at three for the ensuing year;
3. to elect the directors for the ensuing year;
4. to appoint Clearhouse LLP, Chartered Accountants, as the auditor of the Company for the ensuing year and authorize the directors to determine the remuneration to be paid to the auditor; and
5. to transact such other business as may properly be put before the Meeting or any adjournment or adjournments thereof.

A copy of the Management Information Circular in respect of the Meeting (the “**Circular**”) and form of proxy accompany this notice. The specific details of the matters proposed to be put before Shareholders at the Meeting are set forth in the Circular. Shareholders are urged to read the Circular carefully in evaluating the matters for consideration at the Meeting.

Only persons registered as shareholders on the records of the Company as of the close of business on November 10, 2021 (the “**Record Date**”) are entitled to receive notice of, and to vote or act at, the Meeting. No person who becomes a shareholder after the Record Date will be entitled to vote or act at the Meeting or any adjournment thereof.

To mitigate risks to the health and safety of our communities, shareholders, officers, directors and other stakeholders, and although the effects of COVID-19 may stabilize and governmental and public authorities may ease restrictions in the near future, we will hold the Meeting remotely only in accordance with the instructions provided below. Shareholders will not be able to attend the Meeting in person. We encourage shareholders to vote in advance of the meeting and to utilize the virtual link to attend to the Meeting.

Shareholders will be able to attend the Meeting remotely at 10:00 a.m. (Eastern Time) on December 16, 2021, by following the link below. Please register at least 20 minutes in advance of the Meeting. Once registered, you will receive an email that will allow you to join the Meeting.

Link: https://us06web.zoom.us/meeting/register/tZYsdOuprTwuHdGIMA0hJit-EcXpNw7-A_h7

In the current context, taking into account the rapidly evolving public health situation, the Company believes that the Meeting format described above provides a sound and practical approach whereby shareholders will have the ability to attend the Meeting remotely and ask questions to management, while minimizing the health and safety risks to the Company's shareholders, directors, officers and stakeholders.

Please complete and sign the enclosed form of proxy and deliver it to Computershare Investor Services Inc. (i) by mail or hand delivery to Proxy Department, 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, or (ii) by facsimile to 416-263-9524 or 1-866-249-7775. A shareholder may also vote using the internet at www.investorvote.com or by telephone at 1-866-732-8683. In order to be valid and acted upon at the Meeting, the form of proxy must be received no later than 10:00 a.m. (Eastern time) on December 14, 2021 or be deposited with the Secretary of the Company before the commencement of the Meeting or any adjournment thereof.

DATED the 15th day of November, 2021.

ON BEHALF OF THE BOARD OF DIRECTORS

"Jeremy Edelman" (signed)

Jeremy Edelman, Chief Executive Officer