



December 8, 2020

*Delivered via SEDAR*

**BRITISH COLUMBIA SECURITIES COMMISSION  
ALBERTA SECURITIES COMMISSION  
ONTARIO SECURITIES COMMISSION  
CANADIAN SECURITIES EXCHANGE  
THE CANADIAN DEPOSITORY FOR SECURITIES**

**Re: Meryllion Resources Corporation (the "Corporation")  
Proposed Share Consolidation  
Confirmation of Record Date and Confirmation of Mailing Date**

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Dear Sirs/Mesdames:

The Corporation has its common shares listed and trading on the Canadian Securities Exchange (the "CSE").

Pursuant to *Policy 9 – Name Change, Stock Splits and Share Consolidations* of the CSE, please be advised that on December 11, 2020 (the "**Record Date**"), the Corporation will consolidate its issued and outstanding common shares on the basis of one (1) post-consolidation common share for every ten (10) pre-consolidation common shares (the "**Consolidation**").

Following the Consolidation, the Corporation's ISIN and CUSIP numbers will be CA59047T2065 and 59047T206, respectively. The Corporation's name and stock symbol will remain unchanged.

The Corporation advises that its transfer agent will mail a letter of transmittal to which shareholders on the Record Date are entitled on December 11, 2020.

We trust you will find the foregoing to be in order; however, should you have any questions, please do not hesitate to contact the undersigned.

Yours truly,

**MERYLLION RESOURCES CORPORATION**

*(s) Michael Kozub*

Per: \_\_\_\_\_

Michael Kozub

Corporate Secretary