

# MERYLLION RESOURCES CORPORATION

## Form 51-102F3 | Material Change Report

### Item 1 – Name and Address of Company

Meryllion Resources Corporation (the "Corporation")  
8 King Street East | Suite 1005  
Toronto, Ontario | M5C 1B5

### Item 2 – Date of Material Change

June 25<sup>th</sup>, 2018

### Item 3 – News Release

A news release for Meryllion Resources Corporation dated June 25<sup>th</sup>, 2018, was disseminated through Newsfile Corp. A copy of the full News Release is attached to this report as "Schedule 'A'".

### Item 4 – Summary of Material Change

Meryllion Resources Corporation (CSE: MYR), ("Meryllion" or the "Corporation") announced today that it had entered into a shares for debt settlement pursuant to which the Corporation has issued Three Million Six Hundred Thousand ("3,600,000") Common Shares at a deemed price of Two and a Half Cents ("\$0.025") CDN per Common Share to settle Ninety Thousand Dollars ("\$90,000.00") CDN in debt owed to three creditors.

The completion of the transactions above is a material event as defined by NP 51-201 as the Common Share issuance transaction has increased the number of the Corporation's issued Common Shares from 50,888,420 (As At June 24<sup>th</sup>, 2018) to 54,488,420 (As At June 25<sup>th</sup>, 2018).

### Item 5 – Full Description of Material Change

#### 5.1 Full Description of Material Change

For a full description of the material change, see Schedule "A"

#### 5.2 Disclosure for Restructuring Transactions

Not Applicable.

### Item 6 – Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not Applicable.

### Item 7 – Omitted Information

Not Applicable.

### Item 8 – Executive Officer

Frank Kordy,  
Interim CFO & Secretary  
T: (647) 466-4037 | E: frank.kordy@gunpowdercapitalcorp.com

### Item 9 – Date of Report

June 25<sup>th</sup>, 2018

## **Schedule "A"**



## News Release

### Meryllion Resources Corp., Announces Shares for Debt Transaction.

FOR IMMEDIATE RELEASE

June 25<sup>th</sup>, 2018

**Toronto, Ontario, June 25<sup>th</sup>, 2018** – Meryllion Resources Corporation (CSE: MYR), (“Meryllion” or the “Corporation”) announced today that it had entered into a shares for debt settlement pursuant to which the Corporation has issued Three Million Six Hundred Thousand (“3,600,000”) Common Shares at a deemed price of Two and a Half Cents (“\$0.025”) CDN per Common Share to settle Ninety Thousand Dollars (“\$90,000.00”) CDN in debt owed to three creditors.

**For further information please contact:**

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W: www.meryllionresources.com

**Forward-Looking Statements**

Information set forth in this news release may involve forward-looking statements under applicable securities laws. The forward-looking statements contained herein are expressly qualified in their entirety by this cautionary statement. The forward-looking statements included in this document are made as of the date of this document and the Corporation disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as expressly required by applicable securities legislation. Although Management believes that the expectations represented in such forward-looking statements are reasonable, there can be no assurance that such expectations will prove to be correct. This news release does not constitute an offer to sell or solicitation of an offer to buy any of the securities described herein and accordingly undue reliance should not be put on such. Neither CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.