

FORM 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of

NI 45-102 *Resale of Securities*

Reporting issuer

1. Name of reporting issuer: *Meryllion Resources Corporation*

Selling security holder

2. Your name: *Aggregate Advisors Inc. (together with David J. Birkenshaw)*

3. The offices or positions you hold in the reporting issuer: *none*

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? *no*

5. Number and class of securities of the reporting issuer you beneficially own:

*Aggregate Advisors Inc. and David J. Birkenshaw, combined own 14,789,012 common shares.
(Aggregate Advisors Inc. – 13,343,900 common shares,
David J. Birkenshaw – 1,445,112 common shares)*

Distribution

6. Number and class of securities you propose to sell: *14,789,012 common shares*

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.

The securities will be sold on the market, CSE.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

(1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and

(2) the information given in this form is true and complete.

Date: January 23, 2018

Aggregate Advisors Inc.

Your name (Selling security holder)

“David J. Birkenshaw”

Your signature (or if a company, the signature of your authorized signatory)

David J. Birkenshaw

Name of your authorized signatory

Date: January 23, 2018

David J. Birkenshaw

Your name (Selling security holder)

“David J. Birkenshaw”

Your signature (or if a company, the signature of your authorized signatory)

n/a

Name of your authorized signatory