

MERYLLION RESOURCES CORP.

Change of Auditor Notice Pursuant to National Instrument 51-102 ("NI 51-102"), Section 4.11

Item 1 – Name and Address of Company

Meryllion Resources Corporation (the "Corporation")
8 King Street East | Suite 1005
Toronto, Ontario
M5C 1B5

Item 2 – Former Auditors:

- 1) Crowe MacKay of Vancouver has resigned as auditors of Meryllion Resources Corp., (the "Corporation") effective as of October 30th, 2017.
- 2) Crowe MacKay resigned as the auditors of the Corporation at the request of the Corporation's Directors due to the fact that the Corporation's geographical change of its head office from Vancouver to Toronto no longer made practical sense for both communication and logistical purposes. The resignation of Crowe MacKay as auditors of the Corporation was approved by the board of directors of the Corporation on October 30th, 2017.
- 3) Crowe MacKay had been appointed auditors of the Corporation effective December 4th, 2013. There were no reservations in the any of the auditor's reports produced by Crowe MacKay on any of the audited financial statements of the Corporation during the period from December 4, 2013 up to and ending on the date of resignation.
- 4) To the date hereof, there have been no reportable events involving Crowe MacKay. A reportable event means a disagreement, a consultation or an unresolved issue, all as further defined in NI 51-102.

Item 3 – Successor Auditors:

- 1) The Board of Directors of the Corporation approved the appointment of UHY McGovern Hurley LLP ("UHY") as successor auditors of the Corporation on October 30th, 2017.
- 2) To the date hereof, there have been no reportable events involving UHY.

Dated at Toronto on this 30th, day of October, 2017

Meryllion Resources Corporation

By: /s/ Frank Kordy
Frank Kordy – Interim CFO & Secretary