

Meryllion Resource Corporation
Suite 303, 750 West Pender Street
Vancouver, British Columbia
V6C 2T7

May 11, 2016

VIA SEDAR

British Columbia Securities Commission
701 West Georgia Street
Vancouver, B.C.
V7Y 1L2

Dear Sir or Madam:

Re: MERYLLION RESOURCE CORPORATION – Annual General and Special Meeting

As required by Section 2.2 of National Instrument 54-101, please be advised of the following:

Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	May 11, 2016
Record Date for Voting (if applicable):	May 11, 2016
Beneficial Ownership Determination Date:	May 11, 2016
Meeting Date:	June 29, 2016
Meeting Location (if available):	Suite 1800, 355 Burrard Street, Vancouver, British Columbia
Class of Securities Entitled to Receive Notice:	Common Shares
Class of Securities Entitled to Vote:	Common Shares

Issuer sending proxy related material directly to NOBO: Yes

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	Yes
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

Yours truly,

MERYLLION RESOURCE CORPORATION

“Zula Kropivnitski”

Chief Financial Officer

cc: CNSX and CDS Inc.