

**FORM 51-102F3**

**Material Change Report**

**Item 1. Name and Address of Company**

Meryllion Resources Corp  
303 – 750 West Pender Street  
Vancouver, B.C. V6C 2T7

Telephone: 604-681-0084

**Item 2. Date of Material Change**

News Release dated May 14, 2015

**Item 3. News Release**

News Release dated May 14, 2015 was filed on SEDAR on May 14, 2015 and disseminated by thenewswire.ca on May 14, 2015.

**Item 4. Summary of Material Change**

Meryllion announces conditional approval of CSE listings and delisting from the TSXV.

**Item 5. Full Description of Material Change**

May 14, 2015 - Vancouver, British Columbia. Meryllion Resources Corporation ("Meryllion" or the "Company") (TSX-V: MYR) is pleased to announce that it has received final approval to list its common shares on the Canadian Securities Exchange ("CSE"), and intends to voluntarily delist its common shares from the TSX Venture Exchange (the "TSXV"). To ensure continued and seamless trading for the Company's shareholders, the Company's common shares are expected to be delisted from the TSXV at the close of trading on May 14, 2015, and commence trading on the CSE at market open on May 15, 2015. The Company's trading symbol "MYR" will remain the same.

**Item 6. Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

Not applicable

**Item 7. Omitted Information**

Not applicable

**Item 8. Executive Officer**

The following executive officer of the Company is knowledgeable about the material change disclosed in this report.

David Birkenshaw, CEO  
Business Telephone No: 604-681-0084

**Item 9.      Date of Report**

DATED at Vancouver, British Columbia, this 14<sup>th</sup> day of May, 2015.

*(Signed) David Birkenshaw*

---

David Birkenshaw  
CEO