

**Meryllion Resource Corporation**

Suite 1100, 355 Burrard St.  
Vancouver, British Columbia  
V6C 3E1

February 4<sup>th</sup>, 2015

**VIA SEDAR**

British Columbia Securities Commission  
701 West Georgia Street  
Vancouver, B.C.  
V7Y 1L2

Dear Sir or Madam:

**Re: MERYLLION RESOURCE CORPORATION – Annual General Meeting**

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As required by Section 2.2 of National Instrument 54-101, please be advised of the following:

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	February 12, 2015
Record Date for Voting (if applicable):	February 12, 2015
Beneficial Ownership Determination Date:	February 12, 2015
Meeting Date:	March 31, 2015
Meeting Location (if available):	Suite 1800, 355 Burrard Street, Vancouver, British Columbia
Class of Securities Entitled to Receive Notice:	Common Shares
Class of Securities Entitled to Vote:	Common Shares

Issuer sending proxy related material directly to NOBO: Yes

Issuer paying for delivery to OBO: No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders Yes

Beneficial Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Consent Type(s): n/a

Holder Provinces-Territories: n/a

NAA for Registered Holders Yes

Registered Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Provinces-Territories: n/a

Yours truly,

MERYLLION RESOURCE CORPORATION

*“David Birkenshaw”*

David Birkenshaw  
Chairman and Chief Executive Officer

cc: TSX Venture Exchange and CDS Inc.