

**FORM 51-102F3
MATERIAL CHANGE REPORT**

1. NAME AND ADDRESS OF COMPANY

Meryllion Resources Corporation (the "Company")
Suite 1100-355 Burrard St.
Vancouver, British Columbia
V6C 5G8

2. DATE OF MATERIAL CHANGE

August 22, 2014

3. NEWS RELEASE

The news release was issued on August 22, 2014 and was disseminated through the facilities of recognized newswire services. A copy of the news release was filed on SEDAR.

4. SUMMARY OF MATERIAL CHANGE

Following the receipt of a NI 43-101 report completed on the Company's Cerro Amarillo Copper Molybdenum Gold Project in Mendoza, Argentina, the Company will devote its focus and resources to its further development. As such, the Company terminated one of four option agreements pertaining to its Providencia Silver Project located in Jujuy Province, Argentina.

5. FULL DESCRIPTION OF MATERIAL CHANGE

Following the encouraging results from its 2014 exploration campaign at Cerro Amarillo, the Company terminated the option agreement at its Providencia Project that contained the most expensive option payment terms. The option agreement being terminated covers the Providencia, Nueva Providencia and Tola mineral properties of the Providencia Project which contains an inferred resource estimate. Although the ground being dropped does contain an inferred resource estimate, the cost and development profile did not fit with the Company's strategic direction.

For strategic reasons, the Company is maintaining its interests in the Olaroz Chico, Libertad, Panizos, Nazarena, Cerro Galan, Coyaguaima and Coranzulí grounds of the Providencia Project as well as grounds covered in a separate license application in the general vicinity. See figures 1 and 2 for a map that sets out the location of the various mineral properties.

6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable.

7. OMITTED INFORMATION

No information has been intentionally omitted from this form.

8. EXECUTIVE OFFICER

The name and business number of the executive officer of the Company who is knowledgeable of the material change and this report is:

Alex Bayer
Chief Legal Officer and Corporate Secretary

Telephone: 1 (604) 221-7994

9. DATE OF REPORT

DATED this 3rd day of September, 2014.



