

Meryllion Resource Corporation

Suite 1100, 355 Burrard St.
Vancouver, British Columbia
V6C 3E1

February 5th, 2014

VIA SEDAR

British Columbia Securities Commission
701 West Georgia Street
Vancouver, B.C.
V7Y 1L2

Dear Sir or Madam:

Re: MERYLLION RESOURCE CORPORATION – Annual General Meeting

As required by Section 2.2 of National Instrument 54-101, please be advised of the following:

Meeting Type:	Annual General Meeting
Record Date for Notice of Meeting:	March 5, 2014
Record Date for Voting (if applicable):	March 5, 2014
Beneficial Ownership Determination Date:	March 5, 2014
Meeting Date:	April 14, 2014
Meeting Location (if available):	Suite 1100, 355 Burrard Street, Vancouver, British Columbia
Class of Securities Entitled to Receive Notice:	Common Shares
Class of Securities Entitled to Vote:	Common Shares

Issuer sending proxy related material directly to NOBO: Yes

Issuer paying for delivery to OBO: No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders Yes

Beneficial Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Consent Type(s): n/a

Holder Provinces-Territories: n/a

NAA for Registered Holders Yes

Registered Holders Stratification Criteria:

Number of shares greater than: n/a

Holder Provinces-Territories: n/a

Yours truly,

MERYLLION RESOURCE CORPORATION

“Alex Bayer”

Alex Bayer
Chief Legal Officer and Corporate Secretary

cc: TSX Venture Exchange and CDS Inc.