

NOTICE

Pursuant to Section 4.9 of National Instrument 51-102

(a) Name of Parties

Plan of Arrangement pursuant to Part 9, Division 5 of the *Business Corporation Act* (British Columbia) involving:

Concordia Resource Corp. (“Concordia”)

Meryllion Resources Corporation (“Meryllion”)

The Shareholders of Concordia

(b) Description of the Transaction

Concordia and Meryllion entered into an agreement (the “Vend-In Agreement”) dated October 1, 2013. Under the terms of the Vend-In Agreement, Meryllion issued 17,125,510 common shares to Concordia in exchange for \$4,800,000 in cash, subject to post-closing adjustment, and Concordia’s 100% interest in Meryllion Minerals Corporation (through which Concordia holds its interests in its Providencia and Cerro Amarillo Projects in Argentina) (the “Spin-out”).

On October 1, 2013 Concordia and Meryllion also entered into an Arrangement Agreement (the “Arrangement Agreement”). Pursuant to the statutory plan of arrangement (the “Arrangement”) being conducted pursuant to the Arrangement Agreement, all Concordia common shares were consolidated on a 5:1 basis. The capital of Concordia was then reorganized by renaming and redesignating all of the issued and unissued Concordia common shares as Class A shares and creating an unlimited number of common shares without par value as the new Concordia common shares (“New Concordia Common Shares”).

Each one issued and outstanding Class A Share was then exchanged for one New Concordia Common Share and one Meryllion Share. All outstanding stock options to purchase Concordia common shares were cancelled and exchanged on a 5:1 basis for new options to purchase New Concordia Common Shares with an adjusted exercise price to reflect the Spin-out.

The Arrangement was approved by the shareholders of Concordia on November 29, 2013 and by the Supreme Court of British Columbia on December 3, 2013.

As part of the Arrangement, Meryllion applied to list its common shares on the TSX Venture Exchange (the “Exchange”). All conditions of the Arrangement were completed as of December 4, 2013. It is anticipated that the shares of Meryllion will begin trading on the Exchange on December 6, 2013.

(c) Effective Date of the Transaction

December 4, 2013

(d) **Name of Each Continuing Entity**

Concordia will continue under its new name “Kaizen Discovery Inc.” to be a reporting issuer and to be listed on the Exchange.

As a result of Meryllion listing on the Exchange, it became a reporting issuer in British Columbia and Alberta.

(e) **Date of the Reporting Issuer’s Final Year-End Prior to the Transaction**

September 30, 2013

(f) **Documents filed under NI 51-102 describing the transaction**

Management Information Circular of Concordia Resource Corp. dated October 16, 2013 filed on SEDAR on November 4, 2013.

TSX Venture Form 2B Listing Application dated December 2, 2013.