

FORM 62-103F3

REQUIRED DISCLOSURE BY AN ELIGIBLE
INSTITUTIONAL INVESTOR UNDER SECTION 4.5(d)

Item 1 – Identity of the Eligible Institutional Investor

1.1 State the name and address of the eligible institutional investor.

MM Asset Management Inc. (“**MM Asset**”)
161 Bay Street
Suite 2240
Toronto, Ontario
M5J 2S1

MMCAP International Inc. SPC (“**MMCAP**”) is an investment fund advised by MM Asset.

Item 2 – Security and Reporting Issuer

2.1 State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

Blueberries Medical Corp. (the “**Issuer**”)
82 Richmond Street East
Toronto, Ontario
M5C 1P1

This report relates to common shares (“**Shares**”) in the capital of the Issuer.

2.2 State the designation and number or principal amount of voting or equity securities of the reporting issuer in respect of which the report is being filed and the securityholding percentage of the eligible institutional investor in the class of securities.

As at the end of November 2019, MM Asset, on behalf of MMCAP, exercised control and direction over:

- i) 4,000,000 Shares;
- ii) 4,000,000 common share purchase warrants (the “**August Warrants**”) (each August Warrant entitles the holder to purchase an additional Share at the price of \$0.35 per Share until August 29, 2021);
- iii) 4,000,000 common share purchase warrants (the “**February Warrants**”) (each February Warrant entitles the holder to purchase an additional Share at the price of \$0.40 per Share until February 5, 2021);

representing approximately 9.11% of the Issuer’s 123,701,831 outstanding Shares as reported in the Issuer’s Management’s Discussion and Analysis of Financial Condition and Results of Operations dated November 27, 2019, calculated on a partially diluted basis.

Item 3 – Statement of Eligibility

3.1 MM Asset is eligible to file reports under Part 4 of National Instrument 62-103.

DATED this 10th day of December, 2019.

MM ASSET MANAGEMENT INC.

By: /s/ Hillel Meltz
Hillel Meltz, President