

FORM 62-103F3

REQUIRED DISCLOSURE BY AN ELIGIBLE
INSTITUTIONAL INVESTOR UNDER SECTION 4.5(d)

Item 1 – Identity of the Eligible Institutional Investor

1.1 State the name and address of the eligible institutional investor.

MM Asset Management Inc. (“**MM Asset**”)
66 Wellington Street West
Suite 2707
Toronto, Ontario
M5K 1H6

MMCAP International Inc. SPC (“**MMCAP**”) is an investment fund advised by MM Asset.

Item 2 – Security and Reporting Issuer

2.1 State the designation of securities to which this report relates and the name and address of the head office of the issuer of the securities.

Blueberries Medical Corp. (the “**Issuer**”)
885 West Georgia Street
Suite 2200, HSBC Building
Vancouver, BC
V6C 3E8

This report relates to common shares (“**Shares**”) in the capital of the Issuer.

2.2 State the designation and number or principal amount of voting or equity securities of the reporting issuer in respect of which the report is being filed and the securityholding percentage of the eligible institutional investor in the class of securities.

As at the end of April 2019, MM Asset, on behalf of MMCAP, exercised control and direction over:

a) 3,348,500 Shares; and

b) 4,000,000 common share purchase warrants (each a “**Warrant**”) of the Issuer. Each Warrant is exercisable for one Share at an exercise price of \$4.25 on or before February 5, 2021,

representing approximately 6.64% of the Issuer’s 106,622,772 outstanding Shares as reported in the Issuer’s Management’s Discussion and Analysis dated March 1, 2019, calculated on a partially diluted basis.

Item 3 – Statement of Eligibility

3.1 MM Asset is eligible to file reports under Part 4 of National Instrument 62-103.

DATED this 10th day of May, 2019.

MM ASSET MANAGEMENT INC.

By: “Hillel Meltz”
Hillel Meltz, President