

**NOTICE**  
**NATIONAL INSTRUMENT 51-102**  
**CHANGE IN CORPORATE STRUCTURE**

**TO: British Columbia Commission, as Principal Regulator**  
**Ontario Securities Commission**  
**Alberta Securities Commission**

This notice is provided pursuant to section 4.9 of National Instrument 51-102 – *Continuous Disclosure Obligations* (“**NI 51-102**”).

**Item 1. Names of the Parties to the Transaction**

Blueberries Cannabis Corp. ("**Blueberries**"), CDN MSolar Corp. ("**CDNM**") and 2663895 Ontario Inc. ("**Subco**").

**Item 2. Description of the Transaction**

On February 5, 2019, CDNM acquired all of the issued and outstanding common shares of Blueberries (the "**Transaction**") pursuant to terms of a business combination agreement between CDNM, Blueberries and Subco dated February 1, 2019 (the "**Business Combination Agreement**").

Pursuant to the terms of the Business Combination Agreement, CDNM, Blueberries, and Subco completed a three-cornered amalgamation whereby Blueberries and Subco were amalgamated pursuant to section 174 of the *Business Corporations Act* (Ontario) to form Blueberries Research Corp. ("**Amalco**") and the shareholders of Blueberries received securities of the Resulting Issuer (as defined below) on the basis of one (1) Resulting Issuer share for every one (1) Blueberries share held. Amalco is a wholly-owned subsidiary of the Resulting Issuer.

Immediately prior to the completion of the Transaction, CDNM changed its name to Blueberries Medical Corp. (the "**Resulting Issuer**"). The common shares of the Resulting Issuer commenced trading on the Canadian Securities Exchange under the symbol “BBM” on February 5, 2019, following the issuance of a bulletin by the CSE in respect of the Transaction.

The Transaction constitutes a reverse-take-over of the Resulting Issuer inasmuch as the former shareholders of Blueberries own approximately 93.1% (on a non-diluted basis) of the outstanding shares of the Resulting Issuer immediately after the closing of the Transaction.

Additional information regarding the Transaction is found in the listing statement of CDNM dated January 31, 2019 (the "**Listing Statement**"). A copy of the Listing Statement is available under the Resulting Issuer’s issuer profile on SEDAR at [www.sedar.com](http://www.sedar.com).

**Item 3. Effective Date of the Transaction**

The Transaction became effective on February 5, 2019.

**Item 4. Names of Each Party that Ceased to Be a Reporting Issuer Subsequent to the Transaction and of each Continuing Entity**

The Resulting Issuer continues to be a reporting issuer in British Columbia, Alberta, and Ontario.

**Item 5. Date of the Reporting Issuer's First Financial Year-End Subsequent to the Transaction**

December 31, 2019.

**Item 6. The periods, including the comparative periods, if any, of the interim financial reports and the annual financial statements required to be filed for the reporting issuer's first financial year after the transaction**

The Resulting Issuer will file interim financial statements for the three months ended March 31, 2019 on or before May 30, 2019, interim financial statements for the six months ended June 30, 2019 on or before August 29, 2019, interim financial statements for the nine months ended September 30, 2019 on or before November 29, 2019, and annual financial statements for the year ended December 31, 2019 on or before April 30, 2020.

The Resulting Issuer will also file interim financial statements for CDN M for the nine months ended December 31, 2018 on or before March 1, 2019, in respect of the last interim period of CDN M ending before the date of the Transaction, and the Resulting Issuer will also file, on behalf of Blueberries, audited financial statements of Blueberries for the period from the date of incorporation (September 5, 2018) to December 31, 2018, on or before April 30, 2019.

**Item 7. Documents Filed under NI 51-102**

Details of the Transaction can be found in the following documents:

- news release of CDN M dated September 6, 2018;
- material change report of CDN M dated September 11, 2018;
- management information circular of CDN M filed on November 16, 2018;
- news release of CDN M dated February 1, 2019;
- Filing Statement filed on February 4, 2019;
- news release of the Resulting Issuer dated February 5, 2019;
- material change report of the Resulting Issuer dated February 7, 2019;
- material change report of the Resulting Issuer dated February 7, 2019; and
- Business Combination Agreement filed on February 7, 2019,

each of which has been electronically filed with the Canadian securities regulators and is available on the System for Electronic Document Analysis and Retrieval (SEDAR) at [www.sedar.com](http://www.sedar.com) under the Resulting Issuer's issuer profile.

**Item 8.      Date of Report**

February 7, 2019