

## **CDN MSolar Corp.**

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### **NEWS RELEASE**

**Vancouver, BC, April 7, 2014** – Cdn MSolar Corp. (the “Company”) is pleased to announce that effective April 8, 2014, the common shares of the Company have commenced trading on the Canadian Securities Exchange (“CSE”) under the symbol “CMS”. The Company and its board of directors is also pleased to announce that effective April 8, 2014, Mr. Thurman So has been appointed Chief Financial Officer of the Company to replace Mr. Xian Jun Zong, who remains on the board of directors.

#### **About the Company**

The Company is the exclusive worldwide marketing and business development partner with Dongying Minghui New Energy Science & Technology Co., Ltd. (“Minghui”), its largest shareholder. Minghui is located in the national economic and technology development zone in the city of Dongying located on the Yellow River delta in the Shandong Province of China, which is not more than a six hour train ride from Beijing.

Minghui has developed, created and manufactured integrated energy saving technology systems combining its flat-panel solar collector, multi-source heat pump and deep geothermal pump systems in response to a growing demand for energy-saving solutions designed for residential and commercial buildings.

The Company has an irrevocable license from Minghui to design, construct, produce, develop, manufacture, operate, maintain, market, sell and/or otherwise distribute worldwide, with the exception of China, the Minghui Technology. Minghui has stated that it now has more than thirty patents in conjunction with several Chinese universities in new energy saving technologies. The Company plans to file the patents worldwide.

#### **The Company’s Business**

The Company’s mission is to commence with operations in Canada to become the leading supplier of energy-savings building technology systems in North and South America with a longer term goal to become a leading residential and commercial renewable energy integrator worldwide.

Although the Company is at a start up stage in Canada, its products are fully developed, installed, and in use in China in homes, apartments, and the Five Star, 246 room Luxury Blue Horizon Dongying Hotel. The Company’s systems and equipment supply all electricity and heat to this newly opened 800,000 sq. ft. thoroughly modern hotel.

Development in Canada consists of having the products certified for sale in Canada as may be required for Underwriters Laboratory Canada certification, Canadian Standards Association and any required engineering certification. Coincident with its listing the Company raised \$350,000 and is commencing with capital raising plans to build or buy an operating location and arranging receipt of equipment from Minghui to attain certification.

The Company's solar PV plates and modules supplied by Minghui are used in combination with standard heat pump systems, which integrate existing electricity, heating and cooling systems found within a building.

### **Market Considerations**

Concerns about climate change, global warming and greenhouse gas emissions have resulted in international efforts to reduce such emissions, and various provinces and states have enacted stricter emissions control laws or mandated that utilities comply with renewable portfolio standards ("RPS"), which require the generation of a certain amount of power from renewable sources. Because the solar energy industry offers solutions to these challenges, we believe it has extremely large growth potential. Currently, less than one percent of the world's power is generated from solar energy sources.

Unlike stand alone solar panel systems that are purchased and used mainly in summer months, the heat storage and conservation ability of soil's thermostat layer, using cold and heat energy in different seasons means purchase and use of the Company's system is year round.

### **The Company's Board of Directors and Officers**

Mr. Ji Wu Li is a director and the Chief Executive Officer of the Company. Mr. Li has extensive experience in the Company's industry and is the General Manager of Minghui.

Mr. Zong is a director of the Company and is also currently acting as the Chief Administrator of the China Recovery Desert Steppe Foundation Association (Shandong office) and as the Secretary of the Senior's Economic Development Centre.

Mr. Lin Hoi Yu is a director and the President of the Company and has previously acted as the Chief Consultant of the Huanghe Delta Agriculture Company Ltd.

Mr. Donald Gordon is a director of the Company and operates as an independent corporate finance consultant and Senior Advisor with the Canadian Securities Exchange.

Mr. Brian Peterson is a director of the Company and has a strong background in dealing with government and regulatory bodies with an emphasis on financial institution regulation, as well as an extensive knowledge and experience in technology, finance, and governance.

Mr. So is the Chief Financial Officer of the Company. Mr. So has served as a director, CFO and Secretary of Alpha Peak Leisure Inc. (listed on TSXV Exchange) since February 7, 2013. Additionally, Mr. So served as director of United States & International Tax of the Jim Pattison Group since August 2000. Mr. So obtained an Associate in Arts Degree from the University of East Asia in 1987 and a Bachelor of Business Administration (Honours) from the University of Wisconsin in 1989. Further, Mr. So obtained a Certified Public Accountant designation from the South Dakota Board of Accountancy in 1989 and a Certified General Accountant designation from the CGA's Association of Canada in 1995.

Please refer to the Company's Listing Application Form 2A on the CSE website for full details on the Company's Board of Directors, management and share capitalization.

### **ON BEHALF OF THE BOARD**

*"Lin Hoi Yu"*

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### **Cautionary Statement**

No stock exchange, securities commission or other regulatory authority has approved or disapproved the information contained herein. This News Release includes certain "forward-looking statements". All statements other than statements of historical fact included in this release are forward-looking statements that involve various risks and uncertainties. The information reflects numerous assumptions as to industry performance, general business and economic conditions, regulatory and legal requirements, taxes and other matters, many of which are beyond the control of the Company. Similarly, this information assumes certain future business decisions that are subject to change. There can be no assurance that the results predicted here will be realized. Actual results and future events may vary from those represented, and those variations may be material.