

Global Health Clinics Ltd.
400-837 West Hastings Street
Vancouver, BC V6C 3N6
Tel: 1.855.537.6272

NOT FOR DISSEMINATION IN THE UNITED STATES

NEWS RELEASE

GLOBAL HEALTH CLINICS LTD. ENTERS INTO LOI TO ACQUIRE HEART2HEART

November 3, 2020 – Global Health Clinics Ltd. (“**Global Health**” or the “**Company**”) (CSE: MJRX) (Frankfurt: L002) is pleased to announce that the Company has entered into letter of intent dated as of November 2, 2020 to acquire all of the issued and outstanding shares of 2770914 Ontario Inc. (“**H2H**”), a private Ontario corporation in exchange for the issuance of 12,000,000 Global Health shares at a deemed price of \$0.10 per share to H2H shareholders (the “**Proposed Transaction**”). The Company has also agreed to pay a finder’s fee on the closing of the Proposed Transaction.

The Proposed Transaction will provide Global Health with ownership of Heart2Heart, a developmental stage application that assist with connecting and locating medical professionals in the areas of mental health. Users will also have access to connect with fellow users to discuss and build a community around mental health awareness.

“We are excited for this acquisition, as it allows us to provide accessible resources for mental health and access to a community of professionals for patients across Canada.” States Jatinder Dhaliwal – Chief Executive Officer of the Company.

Readers are cautioned that the final terms and structure for the Proposed Transaction have not yet been determined. Completion of the Proposed Transaction remains subject to the negotiation of definitive documentation, completion of customary due diligence and receipt of any required regulatory approvals. The Proposed Transaction cannot be completed until these conditions are satisfied. The Company will provide additional information regarding the Proposed Transaction as soon as it becomes available.

ON BEHALF OF THE BOARD OF DIRECTORS

GLOBAL HEALTH CLINICS LTD.

Jatinder Dhaliwal
Chief Executive Officer

For further information, readers are encouraged to contact Jatinder Dhaliwal, Chief Executive Officer, at 1.855.537.6272

Neither the Canadian Securities Exchange nor its Regulation Services Provider (as that term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy or accuracy of this press release, which has been prepared by management.

Cautionary Note Regarding Forward-Looking Information

Except for the statements of historical fact, this news release contains “forward-looking information” within the meaning of the applicable Canadian securities legislation that is based on expectations, estimates and projections as at the date of this news release. “Forward-looking information” in this news release includes information about the Company’s Proposed Transaction to acquire H2H and Heart to Heart, and the closing thereof, and other forward-looking information includes but is not limited to information concerning the intentions, plans and future actions of the parties to the transactions described herein and the terms thereon.

Factors that could cause actual results to differ materially from those described in such forward-looking information include, but are not limited to, the Company’s Proposed Transaction may not be completed on the terms and timing currently contemplated, or at all; and other risks as more fully set out in the Company’s continuous disclosure filings at www.sedar.com.

The forward-looking information in this news release reflects the current expectations, assumptions and/or beliefs of the Company based on information currently available to the Company. In connection with the forward-looking information contained in this news release, the Company has made assumptions about the Company’s ability to obtain required approvals and close the proposed Transaction. The Company has also assumed that no significant events occur outside of the Company’s normal course of business. Although the Company believes that the assumptions inherent in the forward-looking information are reasonable, forward-looking information is not a guarantee of future performance and accordingly undue reliance should not be put on such information due to the inherent uncertainty therein.