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August 22, 2018

**British Columbia Securities Commission**

701 West Georgia Street  
PO Box 10142, Pacific Centre  
Vancouver, BC V7Y 1L2

**Alberta Securities Commission**

Suite 600, 250 – 5<sup>th</sup> Street SW  
Calgary, AB  
T2P 0R4

**Ontario Securities Commission**

20 Queen Street West – 20<sup>th</sup> Floor  
Toronto, ON  
M5H 3S8

Dear Sirs/Mesdames:

**Re: Global Health Clinics Ltd. (formerly Leo Resources Inc.)**

We refer to the listing statement of Global Health Clinics Ltd. dated August 22, 2018 relating to the requalification for listing on the CSE.

We consent to being named and to the use, in the above-mentioned listing statement, of our report dated June 20, 2018 to the shareholders of Medicinal Cannabis Resource Centre Inc. on the following financial statements:

- Consolidated Statement of financial position as at December 31, 2016;
- Consolidated Statements of comprehensive income, changes in equity and cash flows for the year ended December 31, 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the listing statement and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in a listing statement, which does not constitute an audit or review of the listing statement as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**PARTNERSHIP OF:**

**VANCOUVER** Bradley G. Allen Inc. Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Cherry H. Ho, Inc. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**SURREY** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Isomura Services Corp. Brian M. Legge Inc. Fraser G. Ross, Ltd. Brian A. Shaw Inc.