

LEO RESOURCES INC.
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NOT FOR DISSEMINATION IN THE UNITED STATES

NEWS RELEASE

PROVIDES CORPORATE UPDATE

May 5, 2017 –Leo Resources Inc. (LEO:CSE; FSE: L00) (“Leo” or the “Company”) The Company is unaware of the reason for the recent stock activity but has been looking at potential transactions in the medical marijuana space. The Company will be looking at new opportunities that will increase shareholder value and will report any material developments as they come due.

LEO RESOURCES INC.

“Sam Chaudhry”

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