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208 Queens Quay West, Suite 2506, Toronto, Ontario, M5J 2Y5 Phone: (647) 693 9414

### **LEO FILES REVISED MD&A AND INFORMATION CIRCULAR**

Toronto, Ontario, November 9, 2015 – Leo Resources Inc (CSE: LEO) and (FWB:L00) (“Leo” or the “Company”) announces that, as a result of review by staff of the Ontario Securities Commission, we are issuing the following news release to clarify our disclosure.

Certain matters concerning related party transactions and the naming of a qualified person responsible for technical disclosures have been revised in the Management Discussions and Analysis (MD&A) for the year ended July 31, 2014 and the nine month period ended April 30, 2015, and certain matters relating to the Summary Compensation Table of the Information Circular dated May 1, 2015 have been revised, all of which have been refiled on SEDAR.

#### **About Leo Resources**

Leo is a Toronto based mineral company which owns the Riverbank nickel-copper claim in the area known as the Ring of Fire in Northwestern Ontario, Canada. For more information please see [www.LeoResourcesInc.com](http://www.LeoResourcesInc.com) or contact Danny Wettreich at (647) 693 9414 or [dw@leoresourcesinc.com](mailto:dw@leoresourcesinc.com)

**Forward-Looking Information:** This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business and trading in the common stock of Leo Resources Inc. The forward-looking information is based on certain key expectations and assumptions made by the company’s management. Although the company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the company can give no assurance that they will prove to be correct. These forward-looking statements are made as of the date of this press release and the company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.

The CSE has not reviewed, approved or disapproved the content of this press release