

May 27, 2015

Filed via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS

Subject: **Leo Resources Inc – Confirmation of Mailing**

Dear Sirs

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on May 27, 2015:

1. Proxy Form
2. Supplemental Mailing Request Form
3. Notice of Annual General Meeting of Shareholders
4. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely

RELIABLE STOCK TRANSFER INC

Agent for Leo Resources Inc