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## LEO DUAL LISTS ON THE FRANKFURT STOCK EXCHANGE

Toronto, Ontario, August 1, 2014 – Leo Resources Inc. (CSE:LEO) and (FWB:L00) ("Leo" or "the Company") announces that it has obtained a listing for its shares on the Frankfurt Stock Exchange or Borse Frankfurt (FWB).

The Leo listing in Frankfurt is anticipated to benefit the Company with a broadening of its shareholder base into Europe and increased trading activity while at the same time facilitating investment in the company by the European investing community. The Company will maintain its primary listing on the Canadian Securities Exchange.

Danny Wettreich, CEO of Leo stated "I am optimistic that the listing in Frankfurt will give the Company added exposure to a European investor base that traditionally is very active in the junior mining space, and which will also appreciate our efforts to diversify the Company's activities."

Leo's International Securities Identification Number (ISIN) is: CA5263673058, and its German Cusip No. is: WKN A117AC.

The official listing overview at the Borse Frankfurt website can be seen by the following link:

http://www.boerse-frankfurt.de/en/equities/leo+resources+inc+new+ag+CA5263673058

## **About Leo Resources**

Leo is a Toronto based mineral company primarily focused on exploring the Riverbank nickel-copper project in the area known as the Ring of Fire in Northwestern Ontario, Canada, as well as the acquisition of other properties.

For more information please see <a href="www.LeoResourcesInc.com">www.LeoResourcesInc.com</a> or contact Danny Wettreich at (647) 693 9414 or <a href="dww@leoresourcesinc.com">dw@leoresourcesinc.com</a>

**Forward-Looking Information:** This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business and trading in the common stock of Leo Resources Inc. The forward-looking information is based on certain key expectations and assumptions made by the company's management. Although the company believes that the expectations and assumptions on which such forward-looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the company can give no assurance that they will prove to be correct. These forward-looking statements are made as of the date of this press release and the company disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.

The CSE has not reviewed, approved or disapproved the content of this press release