



CAPITAL

transfer agency inc.

June 11, 2014

Letter of Confirmation

To: To All Applicable Exchanges and Commissions
Leo Resources Inc.
CSX

Subject: Leo Resources Inc. Share Consolidation

To Whom It May Concern,

We confirm that the following materials were sent by pre-paid mail on June 11, 2014, to the registered holders of Common Shares of the Corporation:

1. Letter of Transmittal regarding the share consolidation of Leo Resources Inc.

We are providing this confirmation to you in our capacity as an agent for the Corporation.

With kindest regards,

Capital Transfer Agency

Agent for Leo Resources Inc.

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