

# LEO RESOURCES INC.

208 QUEENS QUAY WEST, SUITE 2506  
TORONTO, ON M5J 2Y5

## Request for Financial Statements

In accordance with Canadian Securities Administrator's National Instrument 51-102 *Continuous Disclosure Obligations*, registered and beneficial shareholders may elect annually to receive a copy of our annual financial statements and corresponding management discussion and analysis (MD&A) or interim financial statements and the corresponding MD&A, or both.

If you wish to receive these documents by mail, please return this completed form to:

**Capital Transfer Agency Inc.**  
**121 Richmond Street, West, Suite 401**  
**Toronto, Ontario**  
**M5H 2K1**

**Rather than receiving the financial statements by mail, you may choose to view these documents on the SEDAR website at [www.sedar.com](http://www.sedar.com).**

I HEREBY CERTIFY that I am a registered and/or beneficial holder of the Corporation, and as such, request that my name be placed on the Corporation's Mailing List in respect to its annual and/or interim financial statements and the corresponding MD&A for the current financial year.

Please send me:

Interim Financial Statements with MD&A

Annual Financial Statements with MD&A

*PLEASE PRINT*

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FIRST NAME

LAST NAME

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ADDRESS

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CITY

PROVINCE/ STATE

POSTAL / ZIP CODE

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COUNTRY

SIGNED: \_\_\_\_\_

*(Signature of Shareholder)*

IF THIS IS AN ADDRESS CHANGE, PLEASE CHECK HERE:

*(Please provide previous address below)*

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