



CAPITAL

transfer agency inc.

February 28, 2014

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **Leo Resources Inc.**
Confirmation of Mailing

Dear Sirs:

We are pleased to confirm that copies of the following materials were mailed to registered shareholders on February 27, 2014.

1. Proxy Form
2. Notice of Annual General Meeting of Shareholders
3. Supplemental Mailing Request Form
4. Proxy Return Envelope

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

Capital Transfer Agency

Agent for Leo Resources Inc.