

# CAPITAL

transfer agency inc.

January 21, 2014

Filed Via SEDAR

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Subject: **Leo Resources Inc.**

**Confirmation of Notice of Record and Meeting Dates**

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Dear Sirs:

We advise the following with respect to the upcoming Annual General Meeting of Security Holders for the subject issuer:

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|--|-----------------------------|
| 1. CUSIP Number<br>526367107   | ISIN Number<br>CA5263671078 |
| 2. Meeting Type:   | Annual General              |
| 3. Record Date:  | February 14, 2014           |
| 4. Beneficial Ownership Date:  | February 14, 2014           |
| 5. Mail Date:  | February 28, 2014           |
| 6. Meeting Date:   | March 31, 2014              |
| 7. Classes or Series of Securities that entitle the holder to receive Notice of the Meeting:         | COMMON                      |
| 8. Classes or Series of Securities that entitle the holder to vote at the meeting:                   | COMMON                      |
| 9. Business to be conducted at the meeting:  | General                     |
| 10. Notice-and-Access:<br>Registered Shareholders:   | Yes                         |
| Beneficial Holders:  | Yes                         |
| Stratification Level:  | Not Applicable              |
| 11. Reporting issuer is sending proxy-related Materials directly to Non-Objecting Beneficial Owners: | No                          |
| 12. Issuer paying for delivery to Objecting Beneficial Owners:                                       | No                          |

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Sincerely,

*Capital Transfer Agency*

Agent for Leo Resources Inc.

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