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By SEDAR

August 27, 2013

BC Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission

Dear Sirs/Mesdames

Re; Leo Resources Inc. (the "Company")  
Change of Status Report Notice under Section 11.2(a) of NI 51-102

Further to the Company's news release dated and SEDAR filed on August 16, 2013, please be advised that as of August 16, 2013 the Company became a "venture issuer" as per the definition set out in National Instrument 51-102.

Yours truly

A handwritten signature in black ink, appearing to read "Danny Wettreich", written in a cursive style.

Danny Wettreich  
CEO