

EGF THERAMED HEALTH CORP.

Suite 400 – 837 West Hastings Street
Vancouver, British Columbia, V6C 3N6, Canada
Telephone: 778-999-3353

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders of EGF Theramed Health Corp. (the “**Company**”) will be held on **Monday, June 5, 2023**, at 11:00 a.m. (Vancouver time) at Suite 400 – 837 West Hastings Street, Vancouver, British Columbia, V6C 3N6 for the following purposes:

1. to receive and consider the audited financial statements of the Company for the year ended June 30, 2021, and 2022, together with the auditor's report thereon;
2. to set the number of directors to hold office for the ensuing year at three (3);
3. to elect directors to hold office for the ensuing year;
4. to appoint an auditor of the Corporation for the ensuing year;
5. to approve the stock option plan as set forth in the accompanying information circular.
6. to ratify, confirm and approve the delay and postponement of the 2022 annual general meeting to the date of the Meeting.
7. to transact such other business as may properly be transacted at the Meeting or at any adjournment thereof.

An information circular accompanies this notice and contains details of matters to be considered at the Meeting.

A shareholder who is unable to attend the Meeting in person and who wishes to ensure that such shareholder's shares will be voted at the Meeting is requested to complete, date and sign the enclosed form of proxy and deliver it in accordance with the instructions set out in the form of proxy and in the information circular.

As set out in the notes, the enclosed proxy is solicited by management, but, you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided, the name of the person you wish to represent you at the Meeting.

In light of ongoing concerns regarding the spread of COVID-19, shareholders are encouraged to vote on the matters before the Meeting by proxy. We encourage shareholders not to attend the Meeting in person, particularly if they are experiencing any of the described COVID-19 symptoms. As always, we encourage shareholders to vote their shares prior to the Meeting by following the voting instructions in the accompanying Circular.

We may take additional precautionary measures in relation to the Meeting in response to further developments with the COVID-19 outbreak. In the event it is not possible or advisable to hold the Meeting in person, we will announce alternative arrangements for the Meeting as promptly as practicable, which may include delaying the Meeting or holding the Meeting entirely by electronic means, telephone or other communication facilities. Please monitor our website at www.worldclassextractions.com for updated information.

If you are a registered shareholder or appointed proxyholder and are planning to attend the Meeting, please notify the Company in advance of the Meeting at either the email address or phone number provided below:

Email: connoryuen@conquestvc.com

Telephone: 778 999-3353

DATED at Vancouver, British Columbia, this 1st day of May 2023.

By order of the Board of Directors.

EGF THERAMED HEALTH CORP.

/signed/ "Connor Yuen"

Connor Yuen
Chief Executive Officer and Director