



## **EGF THERAMED ENTERS INTO TERM SHEET TO ACQUIRE REEFER KEEPER DELIVERY CORP.**

**Vancouver, BC, August 15, 2022 – EGF Theramed Health Corp. (CSE:TMED / OTC:EVAHF / FRANKFURT: AUHP)** (the “**Company**” of “**EGF**”) is pleased to announce that it has entered into a term sheet (the “**Term Sheet**”) with Reefer Keeper Delivery Corp. (“**Reefer**”) outlining the general terms and conditions with respect to a proposed acquisition (the “**Acquisition**”) by the Company of all the issued and outstanding share capital of Reefer (the “**Transaction**”). The Transaction is currently contemplated to proceed by way of the Company purchasing all of the issued and outstanding securities of Reefer for an aggregate purchase price of \$1,040,000 to be satisfied through the issuance of 8,000,000 common shares of the Company (“**Common Shares**”) and 8,000,000 Common Shares purchase warrants with a term of two years and an exercise price of \$0.05.

Closing of the Transaction is subject to the negotiation and execution of definitive documentation, the satisfactory completion of due diligence and the receipt of all other necessary consents and approvals, among other conditions that are typical for a transaction of this nature. If a definitive agreement is signed, the Transaction is expected to close no later than August 31, 2022.

The Company would also like to announce that it will be issuing 1,000,000 options to its directors, officers, and consultants. The options will be exercisable at price of \$0.125 for 12 months from the date of issuance.

### **ABOUT REEFER KEEPER DELIVERY CORP.**

Reefer Keeper is a delivery application and Web-based platform that will provide consumers with a convenient method of obtaining cannabis products from their local dispensaries. The application will be subject to local regulations in Canada, the application will enable customers to electronically interact with dispensaries, thereby reducing wait times and improving the customer experience. The application is being designed to be used on a smartphone or tablet. Reefer Keeper will act as a liaison for the dispensaries for delivery services, not carrying any cannabis supply, but rather mediating between consumers and dispensaries. The platform also offers up-to-date supply inventory from partnering dispensaries, allowing an easy and intuitive way to find products.

### **ABOUT EGF THERAMED HEALTH CORP.**

**(CSE:TMED / OTC:EVAHF / FRANKFURT: AUHP)**

EGF is a consumer technology company engaged in the provision of biomedical online services for monitoring and treating common health problems. The Company, through its subsidiaries, has assets and technologies used in the extraction and purification of botanical extracts and the creation of extract formulations, as well as medical monitoring device technology. The Company is working to

collaborate with other companies for medical technology, equipment protocols and laboratory SOPs.

**For more information please contact:**

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CSE Micro-site: <http://thecse.com/en/listings/technology/Theramed-Health-Corporation>

US OTC Markets (OTCQB): <http://www.otcmarkets.com/stock/EVAHF/news>

Frankfurt Borse: <https://www.boerse-frankfurt.de/equity/egf-theramed-health-corp-1>

### **CAUTIONARY LANGUAGE**

All statements in this press release, other than statements of historical fact, are “forward-looking information” with respect to the Company within the meaning of applicable securities laws, including with respect to the completion of the Transaction contemplated by the Term Sheet. The Company provides forward-looking statements for the purpose of conveying information about current expectations and plans relating to the future and readers are cautioned that such statements may not be appropriate for other purposes. By its nature, this information is subject to inherent risks and uncertainties that may be general or specific and which give rise to the possibility that expectations, forecasts, predictions, projections or conclusions will not prove to be accurate, that assumptions may not be correct, and that objectives, strategic goals and priorities will not be achieved. These risks and uncertainties include but are not limited to those identified and reported in the Company’s public filings under the Company’s SEDAR profile at [www.sedar.com](http://www.sedar.com). Although the Company has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate as actual results and future events could differ materially from those anticipated in such statements. The Company disclaims any intention or obligation to update or revise any forward-looking information, whether as a result of new information, future events or otherwise unless required by law.