

EGF Theramed Health Corp.
1600 – 609 Granville St.
Vancouver, BC V7Y 1C3
(The "Company")

NOTICE OF CHANGE OF AUDITOR
(The "Notice")

To: Charlton & Company, Chartered Professional Accountants
And To: DMCL LLP

1. The directors of the Company do not propose to re-appoint Charlton & Company, Chartered Professional Accountants, as auditors for the Company; and
2. The directors of the Company propose to appoint DMCL LLP, as auditors of the Company, effective November 5, 2020 to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company confirms that:

1. Charlton & Company was asked to resign as auditor of the Company, effective November 5, 2020, to facilitate the appointment of DMCL LLP of #1500-1700 1140 West Pender St, Vancouver, BC, V6E G1
2. Charlton & Company has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which Charlton & Company issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which Charlton & Company issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 5th day of November, 2020

EGF Theramed Health Corp.

/s/ Jatinder Dhaliwal

Jatinder Dhaliwal, Director