

## **NOTICE OF CHANGE IN CORPORATE STRUCTURE**

### *National Instrument 51-102 – Section 4.9*

#### **Item 1 – Names of the parties to the transaction**

EGF THERAMED HEALTH CORP. (the “Issuer”)  
5728 East Boulevard  
Vancouver, British Columbia  
V6M 4M4

#### **Item 2 – Description of the transaction**

On October 24, 2019, the Issuer (formerly, THERAMED HEALTH CORP.) began trading under its new & current name “EGF THERAMED HEALTH CORP.” and effected a share consolidation of its issued and outstanding common shares on a one hundred (100) old to one (1) new basis. No fractional common shares were issued pursuant to the consolidation. All Fractional interests of less than a whole share are rounded down to the nearest whole number of shares. The shares are trading on a “post-consolidated basis” under the same symbol “TMED” on the Canadian Securities Exchange (“CSE”) effective October 24th, 2019. The Issuer also confirms that it has received a new ISIN and CUSIP for its “post-consolidated” symbol and new operating name of EGF Theramed Health Corp. The Issuer had changed its name with the British Columbia corporate registry from “THERAMED HEALTH CORP.” to “EGF THERAMED HEALTH CORP.” on October 9, 2019, and the change was effected with respect of the trading of the Issuer’s shares on October 24, 2019 after the receipt of the new ISIN and CUSIP numbers and concurrent with the date of the consolidation. The Issuer’s new ISIN is CA2684691033 and the new CUSIP is 268469103.

#### **Item 3 – Effective Date of the transaction**

October 24, 2019

#### **Item 4 – Names of each party, if any, that ceased to be a reporting issuer subsequent to the transaction and name of the continuing entities**

No party ceased to be a reporting issuer subsequent to the transaction. The Issuer remains a reporting issuer in British Columbia, Alberta, and Ontario.

#### **Item 5 – The date of the reporting issuer’s first financial year-end after the transaction.**

June 30, 2020.

**Item 6 – The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction**

Interim financial statements for the interim periods ending December 31, 2019 and March 31, 2020, and annual financial statement for the year ending June 30, 2020.

**Item 7 – Documents filed that describe the name change and consolidation and where those documents can be found in electronic format.**

All of the following are posted on the Issuer’s SEDAR profile accessible at [www.sedar.com](http://www.sedar.com):

- Name change certificate (posted on October 25, 2019)
- News Release posted and dated October 24, 2019
- News Release posted and dated October 18, 2019

**Item 8 – Date of Report**

October 29, 2019

**EGF THERAMED HEALTH CORP.**

Per:           /s/ S. Au            
Sydney Au, Director