

PRESS RELEASE
EARLY WARNING REPORT
For AUXELLENC HEALTH CORPORATION
CSE:AID

VANCOUVER, BC, Monday, February 29, 2016 – Sydney Au, the CEO and Chairman of the Issuer, (the “Securityholder”) announces that as a result of arranging the secured credit facility which is convertible debt for the principle sum of \$1,050,000, he as the Securityholder has to right to convert the debt into units of Auxellence Health Corporation (“Auxellence”) at \$0.05 per Unit. Each Unit comprises of one common share and one common share purchase warrant at \$0.10. Should the debt be converted into common shares and warrants, they will be issued pursuant to section 2.14 of National Instrument 45-106 *Prospectus and Registration Exemptions* in connection with Auxellence’s announcement on February 23, 2016. All such securities issued by Auxellence are subject to a four month statutory hold period as per securities regulations.

As a result of the foregoing, the Securityholder acquired the right to convert 21,000,000 shares and to acquire 21,000,000 share purchase warrants for a total of 42,000,000 common shares. Prior to the forgoing, the Securityholder beneficially owned or controlled 25,880,000 common shares and 2,680,000 share purchase warrants in Auxellence.

Assuming the company closes the current 2 million dollar private placement financing; the Securityholder currently owns 25,880,000 common shares which is approximately 12.42% out of 208,380,884 fully diluted and outstanding common shares of Auxellence and should the security holder convert the principle amount of the convertible debt and exercise all the purchase warrants, he shall own 70,560,000 common shares which is approximately 33.86% of the 208,380,884 fully diluted, issued and common shares of Auxellence.

The Securityholder acquired the convertible debenture by arranging a \$1,050,000 credit facility as convertible debt, and should he convert that into shares, he shall be holding them for investment purposes.

This press release is being issued pursuant to National Instrument 62-103 – *The Early Warning System and Related Take-Over Bid and Insider Reporting Issuers* which requires a report to be filed under the Corporation’s profile on SEDAR (www.sedar.com) containing additional information respecting the foregoing matters.

For inquiries or a copy of the related early warning report required under Canadian provincial securities legislation, a copy of which has also been filed on www.sedar.com, please contact:

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