

## British Columbia Securities Commission

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RECEIPT

Provenance Gold Corp.

This is the receipt of the British Columbia Securities Commission for the Amended and Restated Preliminary Long Form Prospectus dated July 31, 2017 amending and restating the Preliminary Long Form Prospectus of the above Issuer dated May 1, 2017.

August 1, 2017

Jody-Ann Edman

Jody-Ann Edman, CPA, CA Acting Manager, Corporate Finance

SEDAR Project Number: 2619739