



CHARTERED  
PROFESSIONAL  
ACCOUNTANTS

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**September 10, 2024**

To: Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Saskatchewan Securities Commission  
New Brunswick Securities Commission  
Newfoundland & Labrador Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Commission  
The CSE Exchange

Dear Sirs/Mesdames:

**Re: Notice of Change of Auditor of Revive Therapeutics Ltd. (the “Corporation”)**

We acknowledge receipt of a Notice of Change of Auditor (the “Notice”) dated September 10, 2024 delivered to us by the Corporation, pursuant to National Instrument 51-102 — *Continuous Disclosure Obligations* of the Canadian Securities Administrators.

We have reviewed the Notice and, based on our knowledge at this time, we are in agreement with the statements contained in the Notice as it pertains to our firm.

Yours truly,

*DNTW Toronto LLP*

**Chartered Professional Accountants  
Licensed Public Accountants**