



September 20, 2024

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Manitoba Securities Commission  
Saskatchewan Securities Commission  
New Brunswick Securities Commission  
Newfoundland & Labrador Securities Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Commission

Dear Sirs/Mesdames:

**Re: Revive Therapeutics Ltd. (the "Company")  
Notice of Change of Auditor**

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We acknowledge receipt of a Notice of Change of Auditor (the "**Notice**") dated September 10, 2024, delivered to us by the Company in respect of the change of auditor of the Company.

Pursuant to National Instrument 51-102 of the Canadian Securities Administrators, please accept this letter as confirmation by Clearhouse LLP that we have reviewed the Notice and, based on our knowledge as at the time of receipt of the Notice, we agree with each of the statements concerning Clearhouse LLP therein.

Yours very truly,

Chartered Professional Accountants  
Licensed Public Accountants