

March 1, 2021



510 Burrard St, 3rd Floor  
Vancouver BC, V6C 3B9  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: Revive Therapeutics Ltd.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

|  |                                    |
|--|------------------------------------|
| Meeting Type :   | Annual General and Special Meeting |
| Record Date for Notice of Meeting :                      | March 01, 2021                     |
| Record Date for Voting (if applicable) :                 | March 01, 2021                     |
| Beneficial Ownership Determination Date :                | March 01, 2021                     |
| Meeting Date :   | <b>April 12, 2021 (AMENDED)</b>    |
| Meeting Location (if available) :                        | Virtual meeting                    |
| Issuer sending proxy related materials directly to NOBO: | Yes                                |
| Issuer paying for delivery to OBO:                       | No                                 |

**Notice and Access (NAA) Requirements:**

|   |                                 |
|---|---------------------------------|
| NAA for Beneficial Holders                  | <b>Yes (AMENDED)</b>            |
| Beneficial Holders Stratification Criteria: | <b>Not Applicable (AMENDED)</b> |
| NAA for Registered Holders                  | <b>Yes (AMENDED)</b>            |
| Registered Holders Stratification Criteria: | <b>Not Applicable (AMENDED)</b> |

**Voting Security Details:**

| Description | CUSIP Number | ISIN         |
|-------------|--------------|--------------|
| COMMON      | 761516103    | CA7615161030 |

Sincerely,

**Computershare**  
Agent for Revive Therapeutics Ltd.