

February 9, 2021

**FILED BY SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Securities NL, Government of Newfoundland and Labrador

Dear Sirs / Mesdames:

**RE: Revive Therapeutics Ltd.  
Short Form Prospectus dated February 9, 2021 (the “Prospectus”)**

We hereby consent to the references to our name on page iii of the Prospectus and under the heading “Legal Matters” and to the reference to our name and to the use of our opinions under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that are derived from our opinions in the Prospectus or that are within our knowledge as a result of the services we performed in the preparation of the Prospectus.

Yours truly,

*“DLA Piper (Canada) LLP”*