

**UNDERTAKING**

**TO: Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Securities NL, Government of Newfoundland and Labrador  
(collectively the “Commissions”)**

**RE: Revive Therapeutics Ltd. (the “Corporation”)  
Final short form prospectus dated February 9, 2021 (the “Prospectus”)  
SEDAR Project No. 03164481**

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The Corporation hereby undertakes to file, with each of the Commissions, any material contracts executed after filing of the Prospectus of the Corporation and prior to completion of the offering and not previously filed on SEDAR within seven days of the execution of the applicable material contract.

*[Signature Page Follows]*

DATED as of the 9<sup>th</sup> day of February, 2021.

**REVIVE THERAPEUTICS LTD.**

Per: (signed) "Michael Frank"  
Michael Frank  
Chief Executive Officer