

February 9, 2021

To: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities Service Newfoundland & Labrador
Office of the Superintendent of Securities (Prince Edward Island)

Re: Revive Therapeutics Ltd.

Dear Sirs/Mesdames:

We refer to the short-form prospectus of Revive Therapeutics Ltd. (the "Corporation") dated February 9, 2021 relating to the sale and issue of 40,000,000 units of the Corporation, with each unit consisting of one common share and one warrant, for an aggregate purchase price of \$20,000,000.

We consent to being named and to the use, in the above-mentioned short-form prospectus, of our report dated October 22, 2019, to the Shareholders of the Corporation on the following consolidated financial statements:

- a. Consolidated statements of financial position as at June 30, 2019 and June 30, 2018; and,
- b. Consolidated statements of comprehensive loss, changes in shareholders' equity and cash flows and the notes to the consolidated financial statements for each of the years then ended

We report that we have read the short-form prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the short-form prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Sincerely,



**Chartered Professional Accountants
Licensed Public Accountants**