



**July 7, 2020**

To: British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Prince Edward Island Superintendent of Securities  
Newfoundland & Labrador Office of the Superintendent of Securities

Dear Sirs/Mesdames:

**Re: REVIVE THERAPEUTICS LTD. (the “Company”)  
Notice of Change of Auditor Pursuant to National Instrument 51-102 (“NI 51-102”)**

We have reviewed the information contained in the Company’s Notice of Change of Auditor dated July 6, 2020 (the “Notice”), delivered to us pursuant to section 4.11 of NI 51-102 and we agree with the statements concerning Clearhouse LLP contained in such Notice. This confirmation is based on our knowledge and information as at the date of this letter.

Yours very truly,

*Clearhouse LLP*

Chartered Professional Accountants  
Licensed Public Accountants