

REVIVE THERAPEUTICS LTD.
the ('Corporation')

NOTICE OF CHANGE OF AUDITOR

TO: MNP LLP

AND TO: Clearhouse LLP

Dated: July 6th, 2020

NOTICE IS HEREBY GIVEN THAT, on the advice of the Audit Committee of the Corporation, the Board of Directors of the Corporation resolved as of July 6th, 2020, that: (a) the resignation of MNP LLP, with effect from July 6th, 2020, as auditor of the Corporation be accepted, and (b) Clearhouse LLP be appointed as auditor of the Corporation effective as of July 6th, 2020, to hold office at a remuneration to be fixed by the directors until the next annual meeting of the Corporation.

In accordance with National Instrument 51-102 ('NI 51-102') we confirm that:

- (a) MNP LLP has resigned as auditor of the Corporation;
- (b) MNP LLP has not expressed a modified opinion in its reports for the period from their date of appointment, being July 20th, 2013, to July 6th, 2020, and for the fiscal year of the Corporation ended June 30th, 2019, for which MNP LLP has last issued an audit report;
- (c) the resignation of MNP LLP and appointment of Clearhouse LLP as auditor of the Corporation were considered by the Audit Committee and approved by the Board of Directors of the Corporation; and
- (d) in the opinion of the Board of Directors of the Corporation, no "reportable event", as defined in NI 51-102, has occurred in connection with the audit for the period from December 18th, 2019, to July 6th, 2020, and for the fiscal year of the Corporation ended June 30th, 2020, in respect of the Corporation and until the date of this Notice.

REVIVE THERAPEUTICS LTD.

per: "Michael Frank"

Michael Frank – Chief Executive Officer