REVIVE THERAPEUTICS LTD.



8th Floor, 100 University Avenue Toronto, Ontario M5J 2Y1 www.computershare.com

Security Class

Holder Account Number

Fold

Voting Instruction Form ("VIF") - Annual General and Special Meeting to be held on December 15, 2015

NON-REGISTERED (BENEFICIAL) SECURITYHOLDERS

- 1. We are sending to you the enclosed proxy-related materials that relate to a meeting of the holders of the series or class of securities that are held on your behalf by the intermediary identified above. Unless you attend the meeting and vote in person, your securities can be voted only by management, as proxy holder of the registered holder, in accordance with your instructions.
- 2. We are prohibited from voting these securities on any of the matters to be acted upon at the meeting without your specific voting instructions. In order for these securities to be voted at the meeting, it will be necessary for us to have your specific voting instructions. Please complete and return the information requested in this VIF to provide your voting instructions to us promptly.
- 3. If you want to attend the meeting and vote in person, please write your name in the place provided for that purpose in this form. You can also write the name of someone else whom you wish to attend the meeting and vote on your behalf. Unless prohibited by law, the person whose name is written in the space provided will have full authority to present matters to the meeting and vote on all matters that are presented at the meeting, even if those matters are not set out in this form or the information circular. Consult a legal advisor if you wish to modify the authority of that person in any way. If you require help, please contact the Registered Representative who services your account.
- 4. This VIF should be signed by you in the exact manner as your name appears on the VIF. If these voting instructions are given on behalf of a body corporate set out the full legal name of the body corporate, the name and position of the person giving voting instructions on behalf of the body corporate and the address for service of the body corporate.
- 5. If this VIF is not dated, it will be deemed to bear the date on which it is mailed by management to you.
- 6. When properly signed and delivered, securities represented by this VIF will be voted as directed by you, however, if such a direction is not made in respect of any matter, the VIF will direct the voting of the securities to be made as recommended in the documentation provided by Management for the meeting.
- 7. This VIF confers discretionary authority on the appointee to vote as the appointee sees fit in respect of amendments or variations to matters identified in the notice of meeting or other matters as may properly come before the meeting or any adjournment thereof.
- 8. Your voting instructions will be recorded on receipt of the VIF.
- 9. By providing voting instructions as requested, you are acknowledging that you are the beneficial owner of, and are entitled to instruct us with respect to the voting of, these securities.
- 10. If you have any questions regarding the enclosed documents, please contact the Registered Representative who services your account.
- 11. This VIF should be read in conjunction with the information circular and other proxy materials provided by Management.

Fold

VIFs submitted must be received by 1:00 PM (Eastern Time) on December 11, 2015.

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



To Vote Using the Telephone

Call the number listed BELOW from a touch tone telephone

1-866-734-VOTE (8683) Toll Free



To Vote Using the Internet

- Go to the following web site: www.investorvote.com
- Smartphone?
 Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this VIF.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may choose an appointee other than the Management appointees named on the reverse of this VIF. Instead of mailing this VIF, you may choose one of the two voting methods outlined above to vote this VIF.

To vote by telephone or the Internet, you will need to provide your CONTROL NUMBER listed below.

CONTROL NUMBER

+														+	
Appointee(s) Management Appointees are: Fabio C Fuda, or failing her, Carmelo Marrelli,	hianelli, or	failing him,	Angela	son prin app	ou wish to neone else nt your nam ointee in therse).	to attend one or the na	n your bel me of you	half, ır	t						
as my/our appointee to attend, act and to come before the Annual General and Sp Toronto, Ontario, M5C 2C5, on Decemb	ecial Meet	ing of secur	rityholders of Re	evive Therapeu	utics Ltd. to	be held at t	he offices o	of Marı	appointee elli Supp	e sees fit) a ort Service	and all other s Inc., 36 To	matters to oronto Str	hat ma eet, Su	y properly iite 1000,	
VOTING RECOMMENDATIONS ARE II	NDICATED	BY <mark>HIGHL</mark>	IGHTED TEXT	OVER THE B	OXES.										
1. Election of Directors	For Withhold				For Withhold								For	Withhold	l
01. Fabio Chianelli			02. Craig Le	eon				03	. Carlo S	Sansalone)	[
04. William Jackson															Fo
													For	Withhold	į
2. Appointment of Auditors Appointment of MNP LLP, Chartere remuneration.	d Accoun	tants as Aı	uditors of the	Corporation f	for the ens	uing year	and autho	orizing	the Dire	ectors to f	ix their	[
													For	Against	
3. Approval of Stock Option Plan BE IT RESOLVED THAT: 1. The rolling stock option plan of the stock option plan of the Corpora 2. any director or officer of the Coacting for, in the name of and on be or officer of the Corporation as may foregoing resolution.	tion; rporation l half of the	be, and su Corporati	ich director or ion, to do or to	officer of the	Corporati	on hereby uch other	is, author acts and t	rized, things	instructe in the o	ed and em	npowered, such direct				
															F
Authorized Signature(s) - This instructions to be executed.	section	must be	completed	for your	Sig	nature(s)					Date				
If you are voting on behalf of a corporation or another individual you may be required to provide documentation evidencing your power to sign this VIF with signing capacity stated.								DIWWIYY							
Interim Financial Statements - Mark this box like to receive Interim Financial Statements ar accompanying Management's Discussion and mail.	ıd [*]		like to receive	icial Statements the Annual Fina Management's	incial Stateme	ents and]							

If you are not mailing back your VIF, you may register online to receive the above financial report(s) by mail at www.computershare.com/mailinglist.

URYQ 217587 AR1