



510 Burrard St, 3rd Floor  
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[www.computershare.com](http://www.computershare.com)

Date: October 16, 2015

To: All Canadian Securities Regulatory Authorities

**Subject: Revive Therapeutics Ltd.**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting
Record Date for Notice of Meeting :	November 10, 2015
Record Date for Voting (if applicable) :	November 10, 2015
Beneficial Ownership Determination Date :	November 10, 2015
Meeting Date :	December 15, 2015
Meeting Location (if available) :	36 Toronto Street Suite 1000, Toronto, ON
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

Description	CUSIP Number	ISIN
COMMON	761516103	CA7615161030

Sincerely,

**Computershare**  
Agent for Revive Therapeutics Ltd.