



December 4, 2014

FILED BY SEDAR

Ontario Securities Commission (Principal Regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
Office of the Superintendent of Securities, Government of Newfoundland and Labrador
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Services Commission, New Brunswick

Dear Sirs/Mesdames:

**RE: Revive Therapeutics Ltd. (the "Corporation")
Final Short Form Prospectus dated December 4, 2014 (the "Prospectus")**

We refer to the Prospectus of the Corporation relating to an offering of units.

We, as counsel to the Agent, hereby consent to the use of and reference to our firm opinions under the headings "Eligibility for Investment" and "Canadian Federal Income Tax Consequences" and to the reference to our firm name on page iii of the Prospectus and under the heading "Interests of Experts".

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

Yours truly,

"CASSELS BROCK & BLACKWELL LLP"