

December 4, 2014

FILED BY SEDAR

Ontario Securities Commission (as notice regulator)
British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial and Consumer Affairs Authority
The Manitoba Securities Commission
Office of the Superintendent of Securities, Government of Newfoundland and Labrador
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Financial and Consumer Services Commission, New Brunswick

Dear Sirs/Mesdames:

**Re: Revive Therapeutics Ltd. – SEDAR Project No. 2273895
Final Short Form Prospectus**

We refer to the final short form prospectus of Revive Therapeutics Ltd. (the “**Corporation**”) dated December 4, 2014 (the “**Final Prospectus**”), relating to an offering of units.

We consent to being named in the Final Prospectus on page (iii) and under the headings “Plan of Distribution” and “Interests of Experts”, and to the use of our firm name and opinions under the headings “Eligibility for Investment” and “Canadian Federal Income Tax Consequences”.

We confirm that we have read the Final Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to above, or within our knowledge as a result of the services we performed to render such opinion.

Yours very truly,

PETERSON LAW PROFESSIONAL CORPORATION

Per: “*Dennis H. Peterson*”

Dennis H. Peterson